

Referral Form – Insurer Services Rehabilitation Case Management

Please complete the form and forward with supporting documentation to Disability Management Institute’s Administrative Centre by email at rehab@mydmi.ca or via fax to **416-588-9235**

Referral Date: Nature of Request: Regular Handling Rush Report (required in ___days)

Referral Source Information:

Referral Source Name: Title:
 Company:
 Address:
 City: Province: Postal Code:
 Telephone (Toll Free): Direct Line: Fax:
 Email:

Claimant Information:

Name: Telephone:
 Address:
 City: Province: Postal Code:
 Email:
 Gender: Male Female Date of Birth:

Employer Information:

Employer Contact Name: Position/Title:
 Company:
 Address:
 City: Province: Postal Code:
 Telephone (Toll Free): Direct Line: Fax:
 Email:

Employer not to be contacted

Claim Information:

Claim Number: Policy Number:
 Date of Disability: Occupation: Own Any Any from Outset Regular
 Primary Diagnosis:
 Secondary Diagnosis:
 Occupation:

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LTD Change of Definition Date:

STD Max Benefit Date: Salary Continuance/STD

Individual

Other: Claim Approved: Yes No Eligibility Decision: Yes No

Monthly Benefit Amount: Commensurate Earnings: Other Coverage Amount:

Interpreter Required: Yes No Language:

Services for Referral:

Rehabilitation Case Management

- Return to work planning and implementation
 - a. In Person Visit
 - b. Telephonic Handling
- Comprehensive Initial Assessment (Includes Vocational Assessment and Recommendations)
 - a. In Person Visit
 - b. Telephonic Handling
- Information Gathering Only (No Recommendations/ Vocational Opinion)
 - a. In Person Visit
 - b. Telephonic Handling

Specialty Services – Employability Services

- Transferable Skills Analysis Telephone call can be made to claimant by assessor to secure any outstanding details required for TSA/Occ Profiles+ Yes No
- Occ Profiles+
- Vocational Evaluation
- Psycho-Vocational Evaluation
- Labour Market Survey
- Job Search Training Program
- Job Search Lite
- Occ Assist
- Job Search Assistance and Monitoring
- Work Placement Program
- Training Program

Specialty Services – Physical Assessment Services

- Functional Abilities Evaluation One Day Two Day General Job Specific (Include PDA)
 General Job Specific (Include PDA)
- Work Demands (Physical) Analysis
- Ergonomic Assessment
- Physical Demands Analysis
- Cognitive Demands Analysis
- Cognitive Abilities Evaluation

Has assessor been authorized to go into place of work to conduct assessment? Yes No

Specialty Services – Behavioural Services

- Reactivation
- Chronic Pain Reactivation

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- Wellness Workshops**
 - Assertiveness & Self Confidence**
 - Time Management**
 - Stress Management**
 - Work-Life Balance**
 - Managing Workplace Anxiety**
 - Mental Health**
 - Persistent Pain**

- Work Ready CBT**

Specialty Services – Work Place Facilitation

- Workplace Facilitation (Workplace Conflict Resolution)**

Specialty Services – Other

- Living Care Benefits**
- CPP/QPP**
- Stay At Work Program**

Referral Request Specifics: (Claims Issues/Expectations/Desired Outcomes)

** For additional inquiries or information, please contact our administrative centre at the phone number below or by email at rehab@mydmi.ca